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United States Bankruptcy Count for the: SOUTHERN DISTRICT OF NEW YORK Case number (Alamon) Official Form 201 Voluntary Petition for Non-Individuals Filling for Bankruptcy 4/16 If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known), for more information, a separate obcurrent, instructions for Bankruptcy Forms for Non-Individuals, is available. 1. Debtor's name SOFRITO Inc. 2. All other names debtor used in the last by coas include any assumed reamer, last content and case number (if known), form on any assumed reamer, last content and case name and case number (if known), form on any assumed substance of the last by coas include any assumed substance of the last by coas include any assumed substance of the last by coas and the last by coas include any assumed substance of the last by coas include any assumed substance of the last by coas include any assumed the last by coas include any assumed substance of the last by coas include any assumed substance of the last by coase of the las					
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Partnership (excluding LLP)	6.	Type of debtor	Corresponding floods of the formation of the bottom		· · · · · · · · · · · · · · · · · · ·
Cohor Republic				LLC) and Limited Liability Partnership (LLP)	
			Ti Owher Business		

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Den	der SOFRITO Inc.	TORO 100000000000000000000000000000000000	Case number (7/accer)				
	Name:						
7.	Describe debtor's busines	s A Check one:					
		☐ Health Care Susine	rss (as defined in 11 U.S.C. § 101(27A))				
		Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))					
		Railroad (as defined in 11 U.S.C. § 101(44))					
		🛘 Stockbroker (as de	fined in 11 U.S.C. § 101(53A))				
		☐ Commodity Broker	(as defined in 11 U.S.C. § 101(6))				
		O Cleaning Bank (as o	fefined in #1 U.S.C. § 781(3))				
		None of the above					
		B Chack at thet apply					
		☐ Tax-exemple ntity (a	s described in 26 U.S. C. §501)				
		Investment compar	ry, including hedge fund or pooled investment vehicle (as defined in 15%) S.C. §80a-3)				
			(as defined in 15 U.S.C. §80b-2(a)(11))				
		C. NAICS (North Amen	can industry Classification System) 4-digit code that best describes deptor.				
		See http://www.usco	surts gov/four-digit-national-association-naics-codes.				
		_7225					
8.	Under which chapter of the	· Check one:	** ** ** ** ** ** ** ** ** ** ** ** **				
	Bankruptcy Code is the debtor filling?	Chapter 7					
		O Chapter9					
		Chapter 11, Check	all that apply.				
			Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates)				
			are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).				
		Bootel	The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).				
			A plan is being fied with this petition.				
			The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and				
			Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.				
			The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 125-2.				
		Chapter 12					
9.	Were prior bankruptcy	* 1-1-2-1-12-14-13-14-14-14-14-14-14-14-14-14-14-14-14-14-					
	cases filed by or against	Mo.					
	the debtor within the last 8 years?	O Yes					
	If more than 2 cases, attach a						
	separate list.	Dietrica	When Case number				
		Dana	When Case number				
10.	Are any bankruptcy cases	Na Na	NOTE TO A CONTROL OF THE PROPERTY OF THE PROPE				
	pending or being filed by a business partner or an affiliate of the debtor?	□ Yes.					
	List all cases. If more than 1						
	attach a separata list	Debtor	Relationship				
			V. 4000000000000000000000000000000000000				

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Deb	for	SOFRITO Inc.	*******************************	enconnectors and although the	anakanahananahan kerasalah salah seri seri seri seri seri seri seri seri	Case rumber (**	(Stwit)		
* *	\$\$/\$ ₁	y is the case filed in	Check al	l phone manual	to 4°				
4 5.		district?	9636m		in.				
						pal place of business, or principal ass or for a longer part of such 180 days:	sets in this district for 180 days immediately than in any other district.		
			D A	senkrupto	y case concerning de	btor's affiliate, general partner, or part	nership is pending in this district.		
12.		s the debtor own or	■ No	***************************************	ka garan kalan karan		to Control of the Con		
	real	e possession of any property or personal perty that needs	☐ Yes.	Answer I	below for each proper	ty that needs immediate attention. Att	ach additional sheets if needed.		
		rediate attention?		Why does the property need immediate attention? (Check all that apply.)					
				It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.					
				What is the hazard?					
				☐ It nee	ds to be physically so	cured or protected from the weather.			
				□ It ince	udes perishable good sck. saasonal poods	s or assets that could quickly deterior neat, dairy, produce, or securities-reli	ate or lose value without attention (for example,		
				□ Other		the second section of the second seco	asserter carataras care cara se su e congresa cas esta y.		
				Where is	s the property?		energy and control of the control of		
					* *	Number, Street, City, State & ZIP C	ide		
				is the pr	operty insured?	***			
				□ No					
				□ Yes.	Insurance agency				
					Contact name		and the state of t		
					Fhone	$+\infty + 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1 +$			
4000000000	anticonnection that article is	enternance contractive and the second	· · · · · · · · · · · · · · · · · · ·						
e.		Statistical and admin	istrative in	formatio	The second secon	and was the mate that is destructed also considered with the part of $(\cdot,\cdot,\cdot]$, \sim			
13.		for's estanation of lable funds	C	heck one.			[] To the communicative problem of the communicative of the communicati		
	44 6.48%	ianie minas		Funds w	III be available for dis	tribution to unsecured creditors.			
						nses are paid, no funds will be availab	le to unsecured creditors.		
14.		nated number of	II 1-89	. Ann the Marketon (with high sprographics)	nanskranarskranerskranerskranerskranerskranerskranerskranerskranerskranerskranerskranerskranerskranerskranersk	□ 1,000-5,000	25.001.50.000		
	cred	Itors	□ 50-99			☐ 5001-10,000	☐ 50,001-100,00p		
			□ 100-19	19		□ 10,001-25,000	☐ More than 100,000		
			□ 200 es	19					
15.	Esti	nated Assets	0 \$0 - \$5	Ø.000	hadd from down (in - 1)	D \$1,000,021 - \$10 million	☐ \$500,000,001 - \$1 billion		
			\$50,00	4 - \$ 100,1	000	☐ \$10,000,001 - \$50 million	☐ \$1,000,000,001 - \$10 billion		
			5100 ,0			☐ \$50,000,001 - \$100 million	☐ \$10.000,000,001 - \$50 billion		
			C) \$500,0	01 - \$1 m	Illien	☐ \$100,000,001 - \$500 million	☐ More than \$50 billion		
16.	Estir	nated liabilities	□ \$0 - \$5	a ann	vikkenne kung () of the complete province and a second se	☐ \$1,000,001 - \$10 million			
			D \$50,00		000	☐ \$10,000,001 - \$50 million	☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$10 billion		
			\$100.0			☐ \$50,000,001 - \$100 million	☐ \$10,000,000,001 - \$50 billion		
			□ \$500,0			☐ \$100,000,001 - \$500 million	☐ More than \$50 billion		
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Debtox	SOFRITO Inc.		Case	itsber (it enough
	Request for Relief, D	eclaration, and Signatures		
WARNII	VG — Sankruptcy fraud k imprisonment for u	s a serious crime. Making a false statement in o up to 20 years, or both. 18 U.S.C. §§ 152, 1341,	onnection with a bankru 1519, and 3571.	ptcy case can result in fines up to \$500,000 or
of a	laration and signature uthorized esentative of debtor	The debtor requests relief in accordance with have been authorized to file this petition on the have examined the information in this petition.	behalf of the debtor.	Inited States Code, specified in this petition. a belief that the information is trued and correct.
	x	Executed on November 6, 2018 MM / DD / YYYY Signature of authorized representative of deb		d Angela Terranova Printed name
18. Sign	ature of attorney X	Signalure of attorney for debtor Lawrence F. Morrison Printed name		Date November 6, 2018 MM / DD / YYYYY
		Morrison Tenenbaum, PLLC Firm name 87 Walker Street, Second Floor New York, NY 10013 Number, Street, City, State & ZIP Code	1) XII Inhonidandeedowa waxaanaa aa a	
		2889590 NY Bar number and State	Ernail address info(gm-t-law.com

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United States Bankruptcy Court Southern District of New York

In re SOFRITO Inc.	,00		Case No. Chapter	
LIST	OF EQUITY SI	ECURITY HOLDERS		
Following is the list of the Debter's equity security be	olders which is prepar	red in accordance with rule 10	N77(a)(3) fi	or filing in this Chapter 11 Case
Name and last known address or place of business of holder	Security Class	Number of Securities	ŀ	Sind of Interest
Angela Terranova		85%		
Benjamin Olan		15%		
DECLARATION UNDER PENALTY OF It the President of the corporation named the foregoing List of Equity Security H	amed as the debto	or in this case, declare un	ider bena	lty of periury that I have
Date November 6, 2018	Signat	ture Angela Terfanova	7/	

Panalty for moltring a false statement of armiculing property: Fine of up to \$500,000 or imprisorement for up to 5 years or botts.

18 U.S.C. §§ 152 and 3571.

United	Stat	CS.	Ban	kr	uptc	y C	ourt
the same	hern				-		

		Comment Distinct of Men 1018	1	
In re	SOFRITO Inc.		Case No.	
		Debtor(s)	Chapter 11	Marco Constitution of the
	VEI	RIFICATION OF CREDITOR	MATRIX	
		d as the debtor in this case, hereby verify that	the attached list of creditors is true and co	orrect fo
he bes	t of my knowledge.			
			non-manufacture and manufacture and manufactur	
Date:	November 6, 2018			
		Angela Terranova/President		
		Signer/Title		

BELTRAN PROMOCION LLC C/O SADIS & GOLDBERG LLP NEW YORK, NY 10176

INTERNAL REVENUE SERVICE CENTRAL INSOLVENCY UNIT PO BOX 7346 PHILADELPHIA, PA 19101

MT. PLEASANT MANAGEMENT CORP. 855 LEXINGTON AVENUE NEW YORK, NY 10065

NYS DEPT. OF TAX AND FIN. BANKRUPTCY SECTION PO BOX 5300 ADBANY, NY 12205

United States Bankruptcy Court Southern District of New York

In re	SOFRITO	inc

Debionsi

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>SOFRITO Inc.</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

November 6, 2018

Date

Lawrence F. Morrison

Signature of Attorney or Litigant Counsel for SOFRITO Inc.

Morrison Tenenbaum, PLLC 87 Walker Street, Second Floor New York, NY 10013 212-620-0938 Fax:646-390-5095 info@m-t-law.com

UNITED STATES BANKRUPTCY COURT	
SOUTHERN DISTRICT OF NEW YORK	
In re:	
	Chapter 11
SOFRITO INC.,	*
	Case No. 18-
Debtor.	
X,	

AFFIDAVIT PURSUANT TO S.D.N.Y. LOCAL BANKRUPTCY RULE 1007-2

STATE OF NEW YORK)
) ss
COUNTY OF NEW YORK)

- I, Angela Terranova, duly sworn, depose and say:
- 1. I am the President of Sofrito Inc. (the "Debtor"), and as such I am familiar with the operations, business and financial affairs of the Debtor. I submit this affidavit in accordance with the S.D.N.Y Local Bankruptcy Rule 1007-2 in support of the voluntary petition filed by the Debtor.
- 2. There are no other or prior bankruptcy cases against the Debtor and as such there has been no trustee or creditors' committee appointed in this case.
- A copy of the Debtor's board resolution authorizing the Chapter 11 filing is annexed hereto as Exhibit "A".
 - 4. The Debtor is a New York corporation and was incorporated on April 1, 2011.
 - 5. The Debtor operates a Puerto Rican cuisine restaurant in White Plains, New York.
- The Debtor's immediate need for relief in this Court stems from a pending eviction proceeding pending in the Civil Court of the City of White Plains, County of Westchester.
- The Debtor does not have any publicly held shares, debentures, or other securities.

- 8. There is no property of the Debtor in the possession or custody of any public officer, receiver, trustee, pledge, assignee of rents, liquidators, secured creditors, or agents of such person.
- The Debtor's assets consist primarily of food and beverage inventory and restaurant furniture, fixtures and equipment.
- 16. Aside from the Manager, the Debtor has <u>35</u> employees with and an approximate monthly payroll of \$80.000.
- 11. The Debtor expects to receive revenue from operations of the business in the amount of approximately \$140,000, for the thirty (30) day period following the Chapter 11 filing. The Debtor's operating expenses during the same thirty (30) day period should be approximately \$96,000.

Angela Terranova, President

Sworn to before me this 7 day of November, 2018

NOTARY PUBLIC

PATRICIA A. GUNZEL
Notary Publin, State of New York
No. 3161.51:6581
Qualified in Westchester County
Commission Expires November 29, 20

EXHIBIT A

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK						
In re:						
SOFRITO INC	Chapter 11					
Debtor.	Case No. 18()					

CORPORATE RESOLUTION

At the meeting of the Board of Directors of Sofrito Inc., a New York corporation (the "Company"), it was determined to be in the best interests of the Company to file for bankruptcy under Chapter 11 of the United States Bankruptcy Code and the following resolution was adopted:

Whereas, it is in the best interest of the Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Angela Terranova, President of Sofrito Inc., is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Company; and

Be It Further Resolved, that Angela Terranova is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case, and

Be It Further Resolved, that Angela Terranova, President of Sofrito Inc., is authorized and directed to employ Lawrence F. Morrison, attorney and the law firm of Morrison Tenenbaum, PLLC to represent the Company in such bankruptcy case.

Angela Terfanova

President